

**Office of Technology Transfer  
UNIVERSITY OF MIAMI**

**Material Transfer Agreement (MTA) Questionnaire for Outbound Materials**

*Please submit a completed version of this questionnaire to [mta.ott@miami.edu](mailto:mta.ott@miami.edu)*

**NOTE:** Agreement turnaround time at most major universities is from 2-4 weeks. The University of Miami Office of Technology Transfer (“OTT”) will endeavor to complete agreements in the most expedient manner possible. Often, our office is waiting for a reply and/or signature from the Recipient Organization.

**Additionally, please understand that our office receives multiple requests a day and they are addressed in the order they are received.**

**Should you wish to request an update on your agreement request, please contact our office at 305-243-5689 or [mta.ott@miami.edu](mailto:mta.ott@miami.edu)**

Providing Scientist:
Providing Scientist Email:
Providing Scientist Telephone:

Recipient Scientist:
Recipient Scientist Email:
Recipient Organization:
Recipient Organization Email:
Recipient Organization Telephone:
Recipient Organization Address:

**\*\*\* PLEASE STATE “N/A” if question is not applicable\*\*\***

**1. Name of Material:**

**Answer:**

**Office of Technology Transfer  
UNIVERSITY OF MIAMI**

**2. Is the material from Human Subjects?**

**Answer:**

**a. If so, please describe the material to be sent out**

**Answer:**

**b. Did UM obtain informed consent to transfer Human Materials?**

**Answer:**

**3. Who developed or created the Material?**

**Answer:**

**4. If not created by UM, specify how Material was obtained (i.e. whether obtained under a specific agreement or protocol; or as part of a specific study etc.)**

**Answer:**

**Office of Technology Transfer  
UNIVERSITY OF MIAMI**

**5. Is the Material patented?**

**Answer:**

**6. Is there an invention disclosure on the Material?**

**Answer:**

**7. What is the Recipient's intended use of the Material? (Note: solely replying "Research" is not a sufficient explanation of intended use of the Material, a brief description of the research project is requested)**

**Answer:**

**Office of Technology Transfer  
UNIVERSITY OF MIAMI**

**8. Do we want the MTA to restrict their use to a particular research project?**

Answer:

**9. Has any company/outside entity licensed the rights to the Material?**

Answer:

a. If affirmative, provide the company/outside entity name:

Answer:

**10. Was the Material developed using government funding?**

Answer:

a. If yes, what type of Government funding?

Answer:

**11. Have you already sent the Material to the Recipient?**

Answer:

**12. Will you be disclosing any confidential information about the Material to the Recipient?**

Answer:

**13. Has the Material been published?**

Answer:

**14. Can the Recipient receive the Material from any other source?**

Answer:

**Office of Technology Transfer  
UNIVERSITY OF MIAMI**

**15. Do you have a financial/proprietary interest and/or any other obligation to a company/outside entity associated with this MTA or related research?**

Answer:

**a. If affirmative, provide company/outside entity name and description of the type of relationship:**

Answer:

**16. Was the material developed with the support or funding from NIH in part or in whole?**

Answer:

17. One potentially contentious provision of MTAs relates to ownership of inventions and intellectual property the Recipient develops using UM's Material. Among many variations, three general scenarios are outlined below. **Please identify the scenario under which you would want OTT to negotiate and proceed:**

- Scenario A:** University of Miami MTA Template starts with the proposition that any and all intellectual property developed by the Recipient using UM's Material shall **be jointly owned.**
- Scenario B:** The Uniform Biological Material Transfer Agreement (UBMTA) is premised on the basis that the **Recipient solely owns** of all intellectual property the Recipient develops using Provider's Materials, i.e. materials provided by UM.
- Scenario C:** A middle ground created by our Office requires the Recipient to agree **to share with UM revenues** derived from future intellectual property developed by the Recipient using UM's Material, even though the future inventions are owned solely by the Recipient.

**18. Please answer "Yes" or "No" to the following question:**

In the event if the Recipient rejects Scenario A and Scenario C as described above, will you still want to send out the Material under Scenario B?

Yes \_\_\_\_\_

No \_\_\_\_\_

**Office of Technology Transfer  
UNIVERSITY OF MIAMI**

**19. Please add any other information that you believe is relevant.**

**Answer:**